



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone on hens and toms was mostly steady. No sales reported. Demand for whole birds remains fairly slow and cautious. Offerings were fully adequate for trade needs. Bulk parts and meats trading was light to moderate.



EXPORT MARKET HIGHLIGHTS

Demand and trading slow to start the week off. Most buyers taking a wait and see attitude. Offerings uneven and ranged from adequate to closely balanced.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	63-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-63	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	60-63	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 JUNE 2001.

The trade sentiment was fully steady to firm on skin added mechanically separated turkey (MST) and steady to fully steady on tom drums. Some sellers have noted an increased willingness by buyers, due to the strength of the various red meat trim items, to consider substitution of various red meat ingredients with more competitively priced poultry items resulting in increased domestic activity. Thigh meat trade sentiment was steady to fully steady. Demand was fair to good. Trading on frozen thigh meat was light at higher trending price levels for prompt shipments for export. Thigh meat offerings ranged light to adequate. Domestic trading centered on a light volume of fresh tom breast meat. Some 98% lean scapula traded at 130 and frozen +20% MST at 20 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. WTD AVG CODE 1/	VOLUME PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/		R	105.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.50	40
DRUMSTICKS, TOM		F	27.94	127
DRUMSTICKS, TOM—FRESH		F	27.67	240
DRUMSTICKS, HEN		F	30.50	120
WINGS, FULL-CUT, TOM		F	28.21	24
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	27.34	59
WINGS, V-TYPE, HEN		F	50.50	40
NECKS, TOM		F	28.70	50
NECKS, HEN		R	32.00	15
BREASTS, B/S, TOM 3/	165.00		165.00	40
BREASTS, B/S, TOM—FRESH 3/	175.50-178.00		176.44	320
THIGH MEAT		W	67.00	80
THIGH MEAT—FRESH	69.00		69.00	20
BREAST TRIM MEAT		F	114.75	80
SCAPULA MEAT		F	120.00	80
TENDERLOINS		F	135.00	10
DESTRAPPED TENDERS	140.00		140.00	40
DESTRAPPED TENDERS—FRESH	141.00		141.00	20
WING MEAT WITH SKIN		F	66.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	21.00		21.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	29.00	260
WINGS FULL-CUT - TOMS		F	29.00	52
WINGS, V-TYPE, TOM		T	27.00	104
TAILS		F	30.00	40
MECHANICALLY SEPARATED 4/		F	21.00	120
THIGH MEAT - FROZEN	70.00		70.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.